

**AH-VEST LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1989/000100/06)

("AH-Vest" or "the company")

Share code: AHL

ISIN code: ZAE000129177

RESULTS OF GENERAL MEETING CONVENED TO CONSIDER THE SCHEME OF ARRANGEMENT ("the Scheme Meeting") AND FINALISATION DETAILS ANNOUNCEMENT

AH-Vest Shareholders are advised that all the resolutions contained in the notice convening the Scheme Meeting were approved by the requisite majorities of shareholders present in person or represented by proxy at the Scheme Meeting of the Company held at 10h00 on Monday, 11 August 2025.

Details of the resolutions and the voting are contained in the table below. The total number of AH-Vest Shares entitled to attend and vote at the Scheme Meeting was 4 402 745.

Resolution proposed	Total number of votes cast: (% of share capital entitled to vote)	Votes in favour: (% of total votes cast)	Votes against: (% of total votes cast)	Abstentions: (% of share capital entitled to vote)
SPECIAL RESOLUTION 1: Approval of the Scheme in terms of sections 114 and 115 of the Companies Act	1 486 225 (33.76%)	1 476 225 (99.33%)	10 000 (0.67%)	-
ORDINARY RESOLUTION 1: Authority granted to a director or Company Secretary	1 486 225 (33.76%)	1 476 225 (99.33%)	10 000 (0.67%)	-

AH-Vest Shareholders are further advised that no AH-Vest Shareholders exercised their rights in terms of sections 115 or 164 of the Companies Act, 2008 and that all conditions precedent as detailed in the Scheme Circular have been fulfilled.

The Scheme will therefore be implemented in accordance with its terms and conditions and will proceed according to the following salient dates and times:

	2025
Finalisation date and application to TRP for compliance certificate	Tuesday, 12 August
Scheme LDT, being the last day to trade AH-Vest Shares on the JSE in order to be recorded in the Register to receive the Scheme Consideration, by close of business on	Tuesday, 19 August
Suspension of listing of AH-Vest Shares on the JSE expected to take place at the commencement of trade on the JSE on	Wednesday, 20 August
Scheme Consideration Record Date, being the date on which Scheme Participants must be recorded in the Register to receive the Scheme Consideration, by close of trade on	Friday, 22 August
Operative Date of the Scheme	Monday, 25 August
Payment and delivery of Scheme Consideration	Monday, 25 August
Termination of listing of AH-Vest Shares at commencement of trade on the JSE on	Tuesday, 26 August

Taxation implications

Scheme Participants who are in doubt as to their position should consult their professional advisors.

Responsibility statements

The Board, the Independent Board and the Offeror accept responsibility for the information contained in this announcement, and certify that, to the best of their respective knowledge and belief, the information is true and, where appropriate, this announcement does not omit anything likely to affect the importance of the information included.

By order of the Board.

Johannesburg
11 August 2025

Sponsor

AcaciaCap Advisors Proprietary Limited

