



AH-VEST LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1989/000100/06)

Share code: AHL ISIN code: ZAE000129177

("AH-Vest" or "the Company" or "the Group")

NO CHANGE STATEMENT, AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS, NOTICE OF ANNUAL GENERAL MEETING AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ANNUAL COMPLIANCE REPORT

No change statement and availability of Audited Annual Financial Statements

Shareholders are advised that the Company's audited condensed group financial results for the year ended 30 June 2023 ("AFS"), related JSE disclosures, and the notice of Annual General Meeting ("AGM") has been finalised.

The AFS, as audited by the Company's auditors SAB&T Chartered Accountants Inc., who expressed an unmodified audit opinion thereon, contain no changes to the reviewed condensed group financial results for the year ended 30 June 2023, which were published on 17 November 2023. The auditor's report includes details of key audit matters pursuant to International Standards of Auditing ISA 701. The AFS including the audit opinion referring to the key audit matters and the relevant JSE disclosures, will be available for viewing from 5 December 2023 on the Company's website at:

Notice of AGM:

[http://www.alljoy.co.za/AGM Notice/AH Vest 2023.pdf](http://www.alljoy.co.za/AGM%20Notice/AH%20Vest%202023.pdf)

Consolidated Financial Statements:

<https://alljoy.co.za/AnnualReports/AH-VEST-CONSOLIDATED-AND-SEPARATE-ANNUAL-FINANCIAL-STATEMENTS-30-JUNE-2023.pdf>

Sustainability and Corporate Governance Report:

<https://alljoy.co.za/AnnualReports/SUSTAINABILITY-AND-CORPORATE-GOVERNANCE-REPORT-30-JUNE-2023.pdf>

Social and Ethics Report:

<https://alljoy.co.za/AnnualReports/SOCIAL-AND-ETHICS-REPORT-30-JUNE-2023.pdf>

Notice of AGM

Notice is hereby given that the AGM of shareholders will be held at 10h00 on Wednesday, 24th January 2024 in the boardroom, at 15 Misgund Road, Eikenhof, Johannesburg. The AGM notice will be dispatched to shareholders on or about 5 December 2023.

Record Dates

The record date for the distribution of the AGM notice is Friday, 24 November 2023. The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the AGM is Friday, 19 January 2024. The last day to trade in order to be eligible to vote at the AGM will be Tuesday, 16 January 2024.

Broad-Based Black Economic Empowerment (“B-BBEE”): Annual Compliance Report

Shareholders are hereby notified that the Company remains a Level 2 and the annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act, 53 of 2003 has been published and is available on the Company's website, www.alljoy.co.za.

Johannesburg

6 December 2023

**Designated Advisor
AcaciaCap Advisors Proprietary Limited**

