



AH-VEST LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1989/000100/06)

Share code: AHL ISIN code: ZAE000129177

("AH-Vest" or "the Company" or "the Group")

**NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED REPORT,
NOTICE OF ANNUAL GENERAL MEETING AND UPDATE ON BROAD-BASED BLACK ECONOMIC
EMPOWERMENT ACT ANNUAL COMPLIANCE REPORT**

Shareholders are advised that the Company's Integrated Report incorporating, *inter alia*, the audited consolidated annual financial statements for the year ended 30 June 2021 ("AFS") and a notice of Annual General Meeting, will be dispatched to shareholders today, 2 November 2021.

The AFS, as audited by the Company's auditors SAB&T Chartered Accountants Inc., who expressed an unmodified audit opinion thereon, contain no modifications to the reviewed condensed group financial results for the year ended 30 June 2021 and dividend declaration announcement published on SENS on 1 October 2021. The auditor's report includes details of key audit matters pursuant to International Standards of Auditing ISA 701. The Integrated Report, incorporating the AFS and the audit opinion referring to the key audit matters, is available for viewing on the Company's website at:

<http://www.alljoy.co.za/AnnualReports/AH Vest 2021 Integrated Report.pdf>

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of shareholders will be held at 10h00 on Wednesday, 8 December 2021 in the Boardroom of the Darsot Food Corporation, 15 Misgund Road, Eikenhof, Johannesburg.

Record Date

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the Annual General Meeting is Friday, 3 December 2021. The last day to trade in order to be eligible to vote at the Annual General Meeting will be Tuesday, 30 November 2021.

Broad-Based Black Economic Empowerment ("B-BBEE"): Annual Compliance Report

Shareholders are hereby notified that the Company's B-BBEE verification process is currently being finalised. The Company will publish its annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act, 53 of 2003 as soon as its new B-BBEE certificate has been received. Shareholders will be advised of the publication of the report by way of a separate SENS announcement.

Johannesburg

2 November 2021

**Designated Advisor
AcaciaCap Advisors Proprietary Limited**

