



AH-VEST LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1989/000100/06)
Share code: AHL ISIN code: ZAE000129177
("AH-Vest" or "the Company")

RESULTS OF ANNUAL GENERAL MEETING ("AGM")

Shareholders are advised that the AGM of AH-Vest was held on 21 February 2018 and all the resolutions proposed at the AGM were passed by the requisite number of shareholders. The following information is provided.

Number of ordinary shares represented at the meeting	73 847 824
Total issued number of ordinary shares	101 973 333
Percentage of ordinary shares represented at the meeting	72%

The resolutions proposed at the annual general meeting, together with the percentage of votes carried for and against each resolution, are set out below:

Resolution proposed	Total number of votes cast: (including abstentions)	For: (% of total votes cast)	Against: (% of total votes cast)	Abstain: (% of total votes cast)
Ordinary resolution number 1 – Acceptance of annual financial statements	73 847 824 100%	73 661 058 100%	- 0%	186 766 0.18%
Ordinary resolution number 2 – Director retirement and re-election – Mr MS Appelgryn	73 847 824 100%	73 661 078 100%	- 0%	186 746 0.18%
Ordinary resolution number 3 – Auditor's appointment of external auditor	73 847 824 100%	73 661 078 100%	- 0%	186 746 0.18%
Ordinary resolution number 4 – Election of audit committee member – Mr H Takolia	73 847 824 100%	73 661 078 100%	- 0%	186 746 0.18%
Ordinary resolution number 5 – Election of audit committee member and chairman – Mr MS Appelgryn	73 847 824 100%	73 661 078 100%	- 0%	186 746 0.18%
Ordinary resolution number 6 – Election of audit committee member – Mr JJ Du Plooy	73 847 824 100%	73 661 078 100%	- 0%	186 746 0.18%
Ordinary resolution number 7 – General authority to allot and issue shares for cash	73 847 824 100%	73 661 078 100%	- 0%	186 746 0.18%
Ordinary resolution number 8 – Non – binding advisory vote on the remuneration policy	73 847 824 100%	73 661 058 100%	20 0%	186 746 0.18%
Special resolution number 1 – Non – executive directors' remuneration	73 847 824 100%	73 661 058 100%	20 0%	186 746 0.18%
Special resolution number 2 – General authority to issue shares, convertible into shares or rights that may exceed 30% of the voting power of	73 847 824 100%	73 661 058 100%	20 0%	186 746 0.18%

the current issued share capital				
Special resolution number 3 – General authority to enter into funding agreements, provide loans or other assistance	73 847 824 100%	73 661 058 100%	- 0%	186 766 0.18%

Shareholders are advised that confirmation was received at the meeting that the Audit Committee of the Company executed its responsibilities to request information from Nexia SAB&T, the Company's auditors in its assessment of the suitability for appointment of Nexia SAB&T, and Mr A Darmalingam as the Designated Auditor, for the forthcoming audit.

By order of the board.

Johannesburg
22 February 2018

Designated Advisor
Arbor Capital Sponsors Proprietary Limited

